Consumer/Representative Training
Module 2: Monthly Budgets,
Purchasing Plans and Quick Updates

Ron DeSantis
Governor

Barbara Palmer
Director
## Monthly Budgets, Purchasing Plans and Quick Updates

<table>
<thead>
<tr>
<th>What is the Monthly Budget</th>
<th>What is a Purchasing Plan</th>
<th>What is a Quick Update</th>
</tr>
</thead>
</table>

*Agency for Persons with Disabilities*  
*State of Florida*
iBudget
Amount

Consultant and OTE/STE

Discount Rate + Administrative fees
Change in iBudget = Change to CDC+ Monthly Budget
Allowable Purchases

Any item that is an allowed purchase using CDC+ funds must be related to the Consumer’s long-term care needs or need for community supports as identified in the Consumer’s support plan. Before a Consumer may purchase services or supports, the services or supports must be approved as being clearly associated with meeting the Consumer’s identified needs and goals. A complete list of services available in the CDC+ Program is included in Chapter 4 of this Handbook.
Payment to Rep, Gifts or Loans, Rent or Mortgage, Utilities, Lottery Tickets, Alcohol or Tobacco, Entertainment Activities or Devices, Swimming pools or Spas, Educational equipment or supplies, Lessons, Home and Vehicle repairs or maintenance
Restricted Services
VS
Unrestricted Services
<table>
<thead>
<tr>
<th>Restricted Services</th>
<th>Adult Dental Services</th>
<th>Behavior Analysis Services</th>
<th>Behavior Analysis Assessment</th>
<th>Behavior Assistant Services</th>
<th>Dietitian Services</th>
</tr>
</thead>
<tbody>
<tr>
<td>Durable Medical Equipment and Supplies</td>
<td>Environmental Modifications</td>
<td>Occupational Therapy</td>
<td>Occupational Therapy Assessment</td>
<td>Personal Emergency Response System Installation</td>
<td></td>
</tr>
<tr>
<td>Physical Therapy</td>
<td>Physical Therapy Assessment</td>
<td>Private Duty Nursing</td>
<td>Respiratory Therapy</td>
<td>Respiratory Therapy Assessment</td>
<td></td>
</tr>
<tr>
<td>Skilled Nursing</td>
<td>Specialized Mental Health Services</td>
<td>Speech Therapy</td>
<td>Speech Therapy Assessment</td>
<td>Vehicle Modifications</td>
<td></td>
</tr>
</tbody>
</table>


# Unrestricted Services

<table>
<thead>
<tr>
<th>Adult Day Training</th>
<th>Advertising</th>
<th>Companion Services</th>
<th>Consumable Medical Supplies</th>
<th>Gym Membership</th>
</tr>
</thead>
<tbody>
<tr>
<td>In-Home Support Services</td>
<td>Other Therapies</td>
<td>Over-the-Counter Medications</td>
<td>Parts and Repairs for Therapeutic or Adaptive Equipment</td>
<td>Personal Care Assistance</td>
</tr>
<tr>
<td>Personal Emergency Response System (PERS)</td>
<td>Residential Habilitation Services</td>
<td>Respite Care</td>
<td>Seasonal Camp</td>
<td>Specialized Training</td>
</tr>
<tr>
<td>Supported Employment</td>
<td>Supported Living Coaching</td>
<td>Transportation</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Critical Services

- Health, safety, or welfare would be at risk
- Requires two valid emergency backup providers
- Personal Care Assistance (PCA) service is ALWAYS considered a critical service
Quick Update

- Replace a current authorized provider
- Change a vendor in Savings, OTE or STE
- Change only the estimated date of purchase for a Savings item or the End Date of an OTE or STE
- Add or replace a service or support in the Savings Section
- Add an emergency back-up provider
Thank you for your participation

For additional questions, please contact:

Lydia Bustillo
Lydia.Bustillo@apdcares.org
850-274-1211

Or CDC+ Customer Service
1-866-761-7043

CDC+ Website http://apdcares.org/cdcplus/